

# **Pre-Tax Benefits Plan**

## Plan Detail Document (PDD) Fact Sheet



#### **Multiple Part Document Notice**

Your complete Plan Detail Document (PPD) consists of two parts as outlined below. This description of the two-part construction of the combined PDD is intentionally repeated at the beginning of both the Fact Sheet and the Disclosure Document.

Part	Document Name	Description
Part #1	Fact Sheet	The Fact Sheet contains the details of the plan that are specific to your employer sponsored plan. It outlines which component plans your employer offers and defines all plan variables and terms referenced in the accompanying Disclosure Document.
Part #2	Disclosure Document	The Disclosure Document provides an outline of each of the component plans as well as a detailed explanation of the rules and requirements for each component. The Disclosure Document contains information on all potential pre-tax benefits. The specific components that offered by your Employer are identified in this Fact Sheet.

#### **Section 1: Plan Information**

**Plan Name:** Radiology Partners Inc Pre-Tax Benefits Plan

The Plan Name is the overarching reference for all elements of the plan and is referred to as the "Plan" in the accompanying Disclosure

Document.

Plan Number: 502

**Employer/Plan Sponsor:** Radiology Partners Inc

The Employer/Plan Sponsor is referred to as "Your Employer" in the

accompanying Disclosure Document.

**Contact Information:** 2330 Utah Avenue

Suite 200

El Segundo, CA 90245

(424) 290-8004

Affiliated Employers: None

Employer Tax ID Number: 46-1413340

Plan Effective Date: June 1, 2014

Plan Update Date: January 1, 2024

**Plan Year:** January 1st through December 31st

Plan Administrator: Radiology Partners Inc

The Plan Administrator has authority to control and manage the

operation and administration of the Plan.

**Agent for Service of Legal Process:** Radiology Partners Inc

Type of Cafeteria Plan: Regular Cafeteria Plan

**Coordinating Employee Benefits** 

Plan:

The Radiology Partners Inc Employee Benefit Plan

The underlying welfare benefits plan sponsored by Employer that

provides employee benefits and health coverages to plan

participants.

**Contractor for Administrative** 

Services:

Vita Administration Company/Vita Flex

1451 Grant Road, Suite 200 Mountain View, CA 94040

(650) 968-8811

The Contractor for Administrative Services is retained by the Employer/Plan Administrator to handle the day to day

administration of the Plan and is referred to as "Vita" in Disclosure

Document.

**Plan Fiduciary:** Employer/Plan Sponsor

Claims Fiduciary: Vita Administration Company

The Claims Fiduciary is responsible for confirming claims eligibility, processing claims, and retaining document of eligibility for claims. The claims fiduciary stands alone in the responsibility for making claim eligibility decisions, but this role is different from the overall

Plan Fiduciary.

Funding Arrangement/Agent: Self-Funded

The Funding Agent is responsible for payment of claims and holds

financial risk for claims.

Plan Changes or Termination:

The Plan Administrator may terminate, suspend, withdraw, amend, or modify any element of this Plan in whole or in part at any time, subject to the applicable provisions of the group benefit policies or corporate policies as outlined in the contracts, corporate minutes

and/or bylaws.

### **Section 2: Eligibility Provisions**

Eligibility Provisions: Physician Professional Expense plan: No minimum hours required

All other plans: Regular schedule must be 30 or more hours/week

Initial Waiting Period: Physician Professional Expense plan: Employees of participating

practices become eligible on the date of hire

All other plans: Employees become eligible on the first of the month

following or coinciding with the date of hire

**Excluded Classes of Employees:** Contractors

Section 3: Plan	Components included					
Premium Contributions			<b>☑</b> Yes	□ No		
Health Flexible Spending Account (FSA)			☑ Yes	□ No		
Dependent Care Flexible Spending Account (FSA)			☑ Yes	□ No		
Commute Benefits			☑ Yes	□ No		
Health Savings Account (HSA)			☑ Yes	□ No		
Health Reimbursement Account (HRA)			☑ Yes	□ No		
Physician Professional Expense Reimbursement Acc			<b>☑</b> Yes	□ No		
Section 4: Plan	Component Details					
Premium Contributions:	Flex Credit Dollars:	☐ Yes	☑ No			
Federal Maximums:	This section applies to employee plan contributions and balance rollovers for health FSA plans.					
	Federal maximums are announced by the IRS in October or November each year for the following Plan Year. The maximum annual election amount and the maximum allowed rollover amount may not be announced until after the creation of this Fact Sheet each year and after Your Employer holds your open enrollment period. The specific maximums are outlined in other Vita Flex election materials each year. All elections that are made for the maximum amount will be adjusted to reflect any increase in the maximum amount allowed by the IRS for the next Plan Year. Elections that are made below the maximum annual election amount will not be changed.					
	Please refer to <a href="http://www.vitacompanies.com/pre-tax-plan-maximums">http://www.vitacompanies.com/pre-tax-plan-maximums</a> for the most up-to-date Federal Maximums.					
Reimbursement Method:	Direct Deposit or Check					
Health FSA Component:	Minimum Election: \$240 per Plan Year					
·	Maximum Election:	Federal Maximum				
	Employer Match:	None				
	Debit Card Provision:	<b>☑</b> Yes	□No			
	Mobile App Provision:	<b>☑</b> Yes	□No			
	Rollover Provision:	<b>☑</b> Yes	□ No			

**☑** Yes

□ No

	Rollover Maximum:	Federal Maximum rollover amount			
	Grace Period Provision:	☐ Yes ☑ No			
	Claim Incurred Deadline:	December 31st			
	Claim Submission Deadline:	March 31st (following the end of the Plan Year)			
	Plan Funding:	Participant contributions			
Dependent Care FSA Component:	Minimum Election:	\$240 per Plan Year			
	Maximum Election:	Federal Maximum			
	Debit Card Provision:	☐ Yes   ☑ No			
	Mobile App Provision:	☑ Yes ☐ No			
	Grace Period Provision:	☐ Yes   ☑ No			
	Claim Incurred Deadline:	December 31st			
	Claim Submission Deadline:	March 31st (following the end of the Plan Year)			
	Plan Funding:	Participant contributions			
Commute Benefits	Pre-Tax Parking Maximum:	ederal Maximum			
Component:	Post-Tax Parking Maximum:	No limit			
	Pre-Tax Transit Maximum:	Federal Maximum			
	Post-Tax Transit Maximum:	No limit			
	Debit Card Provision:	☑ Yes ☐ No			
	Mobile App Provision:	☑ Yes ☐ No			
	Employer/Plan Sponsor Contribution:	N/A			
	Bicycle Plan Benefit:	N/A			
	Plan Funding:	Participant contributions			
Health Savings Account (HSA) Component:	Maximum Contribution:	Federal Maximums* *If age 55 or over, you may contribute an additional \$1,000 per year			

Employer/Plan Sponsor Employer makes monthly contributions to the HSA Contribution: for Employees who are enrolled in the employersponsored Anthem HDHP 2500 medical benefit plan. Contribution amounts are based on the Employee's HDHP enrollment level: Individual - \$62.50 per month Family - \$125.00 per month Individual - \$750.00 if enrolled for the full year Maximum Employer Contribution (Annual): Family - \$1,500.00 if enrolled for the full year Debit Card Provision: ✓ Yes □ No Mobile App Provision: **☑** Yes  $\prod N_0$ Plan Funding: Participant contributions and Plan Sponsor general assets

Health Reimbursement Account (HRA) Component: Type of HRA: ✓ Integrated HRA (HRA)

Plan Integration/Underlying Health Plan Coverage

Requirement:

Employee must be enrolled in the employersponsored *Anthem HDHP HRA 4000* benefit plan

Employer Funding: \$1,000 per full Plan Year

(Employees who become eligible Feb. 1st through

Dec. 1<sup>st</sup> will receive a prorated amount)

Debit Card Provision: ☑ Yes ☐ No

Mobile App Provision: ✓ Yes □ No

Account Funding Timing: Claims-based funding

Eligible Expenses for Reimbursement:

Medical and Pharmacy (including IRS-eligible OTC

items)

Plan Year: January 1st through December 31st

Claim Incurred Deadline: The earlier of: Last day of the Plan Year, or last day

of the month in which Employee's benefit is

terminated

Claim Submission Deadline: March 31st (following the end of the Plan Year)

Unused Benefit Carryover: No carryover to following Plan Year

Plan Funding: Plan Sponsor general assets

**Physician** Eligible Employees: Employees who are working full-time or part-time for a participating practice are eligible. Professional Expense (Employees who are independent contractors of a Reimbursement participating practice are not eligible.) Account Component: Employer Contribution: Fully funded by the Employer; annual amount varies by practice. Proration for Mid-Year ✓ Yes □ No **Enrollment:** Employer's contribution amount is prorated monthly, based on the number of months the Employee will be enrolled during the Plan Year. Partial months are counted as a full month. Debit Card Provision: ☐ Yes **☑** No Mobile App Provision: **☑** Yes □ No Eligible Expenses for Professional expenses that would otherwise be Reimbursement: considered tax deductible business expenses are eligible for reimbursement Plan Year: January 1st through December 31st Claim Incurred Deadline: The earlier of: Last day of the Plan Year, or the Employee's termination date Claim Submission Deadline: **Active** employees: January 15<sup>th</sup> (following the end of the Plan Year) **Terminated** employees: Within 30 days after the date of employment termination

No carryover to following Plan Year

**Unused Benefit Carryover:**